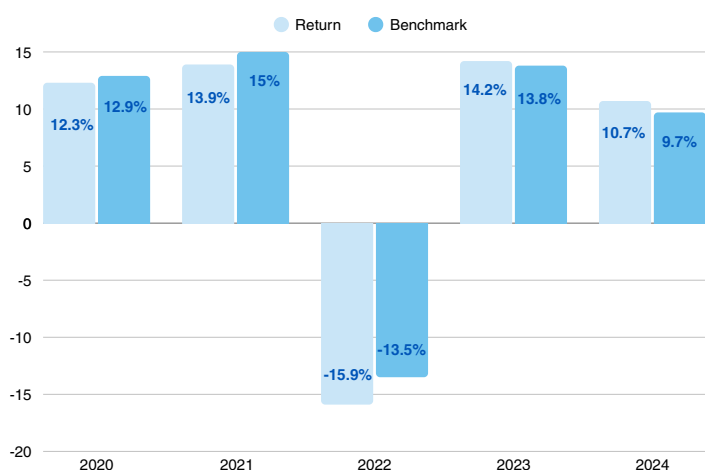


## INVESTMENT PHILOSOPHY

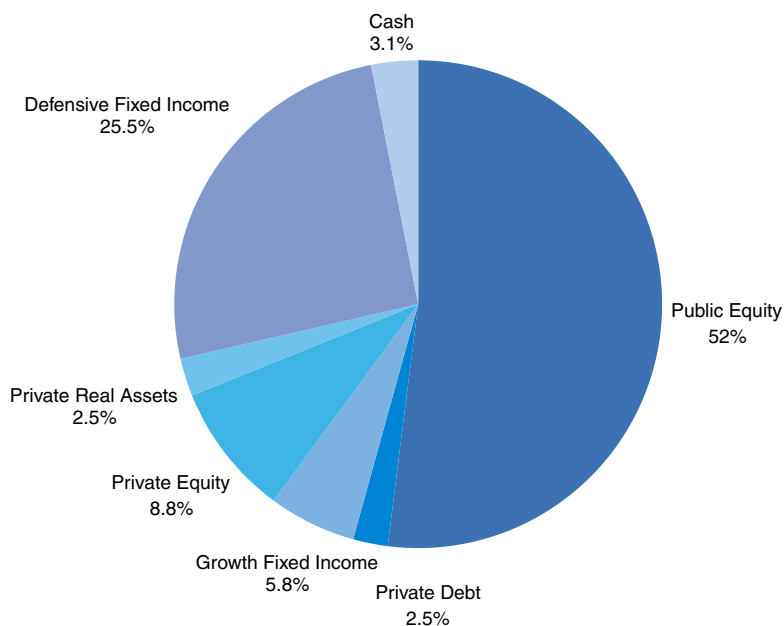
The Children's Foundation prioritizes long-term growth, diversified investing, and disciplined risk management to responsibly support annual grantmaking and impact.

## INVESTMENTS RESULTS

### Investment Returns. vs. Benchmark



## INVESTMENT ALLOCATION



## STATEMENT OF ACTIVITIES

	2023	2024
(000's)		
<b>Net Assets</b> (beginning of year)	<b>\$118,421</b>	<b>\$140,204</b>
Operating Revenue	\$17,248	\$21,440
Operating Expenses	\$4,038	\$4,145
Grants & Contributions	\$7,571	\$5,746
<b>Increase in Net Assets</b> (before investment activity)	<b>\$5,639</b>	<b>\$11,549</b>
Investment Activity + Other Income	\$16,144	\$12,451
<b>Total Change in Net Assets</b>	<b>\$21,783</b>	<b>\$24,000</b>
<b>Net Assets</b> (end of year)	<b>\$140,204</b>	<b>\$164,204</b>

## INVESTMENT TEAM

Our investment strategy and execution is guided by an expert outside investment consultant, Mercer Advisors, and a local experienced volunteer committee comprised of:

John Barker  
 Chief Investment Officer  
 The Kresge Foundation

Claire DeWalt Clark  
 Vice President  
 Goldman Sachs Asset &  
 Wealth Management

Derron Sanders  
 Founder/CEO  
 SG Companies

Terry Gardner  
 CFO  
 Public Policy Associates

Lyle M. Wolberg  
 CEO, Partner  
 Senior Financial Life Advisor  
 Telemus WealthAdvisors, LLC